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## **DAHLMAN ROSE & CO. EXPANDS INVESTMENT BANKING INFRASTRUCTURE**

### ***Appoints Paul Milcetic as Managing Director, Metals & Mining***

**New York (January 19, 2010)** - Dahlman Rose & Co., a leading investment bank specializing in the global natural resources supply chain, announced today that it has appointed Paul Milcetic as Managing Director, Investment Banking Division, effective immediately. In the new position, Mr. Milcetic will support the firm's expanding investment banking practice within the Metals, Mining and Chemical vertical markets.

Simon Rose, Chief Executive Officer of Dahlman Rose & Co., said, "We are delighted to welcome Paul Milcetic to Dahlman Rose. His in-depth knowledge and extensive industry relationships will add significant value as we strategically expand our capabilities in the underserved mining and chemical markets. With a growing team of seasoned professionals, we expect to further strengthen our ability to provide superior service for corporate clients and to continue expanding our investment banking business over the long term."

Mr. Milcetic has more than 20 years of investment banking and operating experience. Previously, he served as Managing Director for Credit Suisse, where he led the Mining practice in the Americas and prior to that was a Managing Director in Credit Suisse's Chemicals Group. During his 12-year tenure at Credit Suisse, Mr. Milcetic provided advisory and financing services on more than 70 global transactions, including mergers, acquisitions, divestitures, joint ventures, debt and equity financings, leveraged buyouts and restructurings. Prior to his career on Wall Street, Mr. Milcetic worked at Engelhard Corporation in a variety of executive positions within its Minerals division.

"I am excited to join Dahlman Rose's experienced team of bankers," said Mr. Milcetic. "The firm's leading reputation in the natural resource sectors provides tremendous opportunities for me to help clients achieve their strategic and financial goals. I look forward to strengthening the firm's presence in these sectors."

Mr. Milcetic received a BS in Chemical Engineering from Rensselaer Polytechnic Institute and an MBA, with Honors, from the University of Chicago.

#### **About Dahlman Rose & Co., LLC**

Dahlman Rose & Company, LLC (MEMBER: FINRA/SIPC) is a leading investment bank that offers exceptional research, trading and investment banking capabilities across the entire capital structure to clients in the U.S and globally. The firm provides valuable services to its clients through its sector specialization and focus on the important day-to-day drivers in its focus sectors. The Dahlman Rose team specializes in verticals within the global natural resources supply chain, including marine transport and offshore services, exploration and production, oilfield services, metals and mining, coal mining, agriculture and chemicals, independent power producers, rail, trucking and air freight.

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