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**DAHLMAN ROSE & CO. EXPANDS RESEARCH
COVERAGE INTO HIGH-YIELD FIXED INCOME**

Appoints Sunny Sekhon as Vice President of Fixed Income

New York (May 5, 2010) - Dahlman Rose & Co., a leading investment bank specializing in the global natural resources supply chain, announced today that it has appointed Sunny Sekhon as Vice President of Fixed Income, effective immediately. In this new research position, Mr. Sekhon will cover high-yield issuers within the firm's existing coverage sectors.

"Building on our existing research capabilities, we are establishing a high-yield research offering to provide our clients expert insight on the entire capital structure of companies within our specialty areas," said Chief Executive Officer Simon Rose. "Sunny will bring extensive experience in fixed income research to this new leadership role. We are delighted that he will be joining our team as the firm continues its steady growth."

Prior to joining Dahlman Rose, Mr. Sekhon served as a lead credit analyst at J.P. Morgan Securities, where he was part of an *Institutional Investor*-ranked team. His responsibilities included analyzing indentures and credit agreements; new debt offerings; and investment grade, high yield, and distressed securities. Before he joined J.P. Morgan, Mr. Sekhon worked as an equity analyst, focusing on 15 large-cap and mid-cap stocks.

"I am thrilled to join Dahlman Rose's respected research team and develop dedicated fixed income research coverage," said Mr. Sekhon. "The firm's sector-specific focus provides unmatched value to its corporate and institutional clients. I look forward to

contributing to a new dimension of research that will expand coverage across the capital markets spectrum.”

Mr. Sekhon graduated magna cum laude from the Wharton School at the University of Pennsylvania. He holds a dual-degree with a Bachelor of Science in Economics and Computer Engineering. Mr. Sekhon is a Chartered Financial Analyst.

About Dahlman Rose & Co., LLC

Dahlman Rose & Company, LLC (MEMBER: FINRA/SIPC) is a research-driven investment bank focused on the exploration, recovery and movement of natural resources and refined products around the world. The bank’s industry-leading analysts, advisors and traders offer unique insight into the markets and companies that provide building blocks for the global economy. The Dahlman Rose team specializes in verticals within the global natural resources supply chain, including marine transport and offshore services, exploration and production, oilfield services, metals and mining, coal mining, agriculture and chemicals, independent power producers, rail, trucking and air freight.

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